

NEWS RELEASE

American Pacific Mining Welcomes Ralph Rushton as Advisor

VANCOUVER—April 19, 2018—American Pacific Mining Corp (CSE: *USGD* / OTCPK: *USGDF* / FWB: *1QC*) ("APM" or the "Company") is pleased to welcome Mr. Ralph Rushton to the Advisory Board. Mr. Rushton is a Geologist and Corporate Development professional who has worked in the mining industry for over 28 years. He is the Executive Vice President of Business Development at Prospero Silver. He also serves as a director on the boards of a number of listed resource companies including Revelo Resources Corp., Focus Ventures Ltd., and Medgold Resources Corp. Since 2003, Mr. Rushton has assisted public companies in marketing and business development with a focus on junior mining and exploration companies.

"Ralph is a well-respected geologist with extensive knowledge of the capital markets and junior resource industry. He is a true asset when it comes to evaluating mineral projects, raising capital and strategic planning for long term

company growth," commented CEO Warwick Smith. "Ralph and I have worked together for 10 years and I'm thrilled he has joined as our first Advisor at American Pacific."

Mr. Rushton has worked in the mining industry for almost three decades, initially as a mine geologist in South Africa and then as an exploration geologist working with Anglo American plc in the Middle East and Eastern Europe. He holds a Bachelor of Science in Geology from Portsmouth Polytechnic (UK) and a Master's of Science in Economic Geology from the University of Alberta.

About Us

American Pacific Mining Corp. is a new gold explorer focused on precious metal opportunities in the Western United States. Tuscarora is a high-grade, early stage gold project located in a prime precious metal district in Nevada, only 35km northeast of the Carlin trend, 20km southwest of the Jerritt Canyon deposit, and 50km east-northeast of the Midas deposit. American Pacific is *Eyeing a Gold Discovery* amidst gold's next bull market.

On Behalf of the Board of American Pacific Mining Corp.

"Warwick Smith" CEO & Director

510 Burrard Street, Suite 910 Vancouver, BC, Canada V6C 3A8 Tel: 1-866-646-5389 Fax: 604-608-5372 AMERICANPACIFIC.CA investor@americanpacific.ca EYEING A GOLD DISCOVERY



Corporate Office: Suite 910 – 510 Burrard Street Vancouver, BC V6C 3A8 Canada *Investor Relations:* <u>investor@americanpacific.ca</u> Phone: 1-866-646-5389

Forward-looking Information

Some statements in this news release contain forward-looking information (within the meaning of Canadian securities legislation) including, without limitation, statements as to planned exploration activities and the expected timing of the receipt of results. These statements address future events and conditions and, as such, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the statements. Such factors include, without limitation, customary risks of the mineral resource industry as well as the performance of services by third parties.

Forward-looking statements are statements that are not historical facts; they are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "aims," "potential," "goal," "objective," "prospective," and similar expressions, or that events or conditions "will," "would," "may," "can," "could" or "should" occur, or are those statements, which, by their nature, refer to future events. The Company cautions that Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made and they involve a number of risks and uncertainties. Consequently, there can be no assurances that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements.

The CSE has neither approved nor disapproved the contents of this news release. Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.

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