

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Subscribe Technologies Inc. (the “Company”)
Suite 604 – 700 West Pender St.
Vancouver, BC V6C 1G8

Item 2. Date of Material Change

March 21, 2018.

Item 3. News Release

News release was disseminated on March 22, 2018 via FSC Wire Filing Services Canada Inc. A copy of the news release has been filed on SEDAR.

Item 4. Summary of Material Change

The Company has completed its continuation from the Province of Ontario into the Province of British Columbia.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company has completed its continuation from the Province of Ontario into the Province of British Columbia. The continuation is effective as of March 21, 2018. The Company is now governed by the *Business Corporations Act* (British Columbia).

Shareholders approved the continuation by special resolution at the Company’s annual and special meeting of shareholders held on December 15, 2017. For a detailed description of the principal effects of the continuation, please refer to the Company’s management information circular dated November 13, 2017 which was filed on SEDAR under the Company’s profile on November 23, 2017.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

The Company is not relying on subsection 7.1(2) of National Instrument 51-102.

Item 7. Omitted Information

There is no omitted information.

Item 8. Executive Officer

For further information, please contact:

Paul Dickson, President & CEO – Tel. 778.775.7297.

Item 9. Date of Report

March 22, 2018.