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CSE: LNK | FRA: LGT | OTC: LGLOF

For Immediate Release

## LINK GLOBAL TECHNOLOGIES CLOSES \$207,900 FIRST TRANCHE NON-BROKERED PRIVATE PLACEMENT UNITS OFFERING

VANCOUVER, BC, CANADA, JULY 24, 2020, LINK GLOBAL TECHNOLOGIES INC. (CSE: LNK; FRA: LGT; OTC: LGLOF) ("LINK" or the "Company"), a power and infrastructure solutions provider for digital mining and data hosting operations, today announced that it has closed a first tranche (the "First Tranche") of a non-brokered private placement financing (the "Financing"). The First Tranche consisted of 630,000 units (each, a "Unit") of the Company at a price of \$0.33 per Unit for gross proceeds of \$207,900. Each Unit consists of one common share of the Company (each, a "Share") and one-half of one transferable common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitles the holder to purchase one additional Share at a price of \$0.66 per Share for a period of two (2) years from the closing of the Financing. The Company expects to close a second tranche of the Financing in a timely manner. The Company issued 23,840 broker warrants (each, a "Broker Warrant") to a certain finder in connection with the closing of the First Tranche, with each Broker Warrant having the same characteristics as a Warrant.

All securities issued in connection with the First Tranche will be subject to a statutory hold period expiring four months and one day after the closing of the First Tranche.

None of the securities sold in connection with the Offering will be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

## About Link Global Technologies Inc.

Link is engaged in the business of providing infrastructure and operating expertise for digital mining operations. Link's objectives include locating and securing, for lease and option to purchase, properties with access to low-cost reliable power and deploying this low-cost power to conduct digital mining and supply energy and infrastructure for other data-hosting services.

On behalf of Link Global Technologies Inc. Robert Pirooz Chairman

For more information visit <u>http://linkglobal.io/</u> or contact: Steve Jenkins <u>steve@linkglobal.io</u> +1-877-770-6545

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

## DISCLAIMER FOR FORWARD-LOOKING INFORMATION

This news release contains forward-looking information that involves various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company, such as statements that the Company expects to close a second tranche of the Financing in a timely manner; and statements regarding the business plans of the Company. There are numerous risks and uncertainties that could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information, including: (i) adverse market conditions; or (ii) the inability of the Company to close a second tranche of the Financing in a timely manner at all or on the terms announced. Actual results and future events could differ materially from those anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.