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CSE: LNK | FRA: LGT | OTC: LGLOF

*For Immediate Release*

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## **LINK GLOBAL TECHNOLOGIES CLOSSES DEBT SETTLEMENT TRANSACTIONS**

VANCOUVER, BC, CANADA, JANUARY 25, 2022, LINK GLOBAL TECHNOLOGIES INC. (CSE: LNK; FRA: LGT; OTC: LGLOF) ("LINK" or the "Company"), an innovative power and infrastructure solutions provider for digital currency mining and data hosting operations, announces that it has agreed with certain counterparties to settle accrued accounts payable for common shares of the Company (the "Debt Settlement"). The Company settled \$852,000 in account payable in exchange for the issuance of 4,260,000 common shares (each, a "Share") of the Company at a deemed price of \$0.20 per Share. 1,760,000 of the Shares issued in the Debt Settlement are subject to a hold period expiring four months and one day from the date of issuance.

The debt settlements with Kevin Ma and Emmerly Wang (collectively, the "Settlements") were "related party transactions" within the meaning of Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). The Settlements were exempt from the valuation requirement of MI 61-101 by virtue of the exemptions contained in section 5.5(b) of MI 61-101 as the Company's common shares are not listed on a specified market and from the minority shareholder approval requirements of MI 61-101 by virtue of the exemption contained in section 5.7(1)(a) of MI 61-101 in that the fair market value of the Settlements did not exceed 25% of the Company's market capitalization. As the material change report disclosing the Settlements is being filed less than 21 days before the transaction, there is a requirement under MI 61-101 to explain why the shorter period was reasonable or necessary in the circumstances. In the view of the Company, it was necessary to immediately close the Settlements and therefore, such shorter period was reasonable and necessary in the circumstances to improve the Company's financial position.

None of the securities acquired in connection with the Debt Settlement will be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

**About Link Global Technologies Inc.**

LINK is engaged in providing infrastructure and operating expertise for digital mining and data hosting operations. LINK's objectives include locating and securing, for lease and option to purchase, properties with access to low-cost, reliable power, and deploying this low-cost power to conduct digital mining and supply clean energy and infrastructure for other data-hosting services.

To learn more about Link's activities, visit us at <https://linkglobal.io/>

On behalf of Link Global Technologies Inc.

Stephen Jenkins  
Chief Executive Officer & Director

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.