

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

FendX Technologies Inc. (the “**Company**”)
2010 Winston Park Dr., 2nd Floor
Oakville, ON L6H 5R7

Item 2. Date of Material Change

April 15, 2024

Item 3. News Release

The News Release dated April 16, 2024 was disseminated by Newsfile Corp. on April 16, 2024.

Item 4. Summary of Material Change

On April 16, 2024, the Company announced that it entered into an investor relations services agreement with Black Swan Solutions Inc. (dba VHLA Media) (“**Black Swan**”) on April 15, 2024. Pursuant to the agreement, Black Swan has agreed to provide investor communication and digital marketing services to the Company for a period of one month commencing on or about May 13, 2024 until June 12, 2024 in exchange for a fee of CDN \$25,000 plus GST. The term may be renewed for subsequent periods of one or more months at the discretion of the Company. The services include content creation, digital and social media marketing. Black Swan and its principals are arm’s length to the Company. Black Swan contact information is as follows: 14301-312 256th, Maple Ridge, BC, attention: Dawson Ignatieff, dawson@vhlamedia.com, telephone: 604-762-1611.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The material changes are fully described in Item 4 above.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Please contact Carolyn Myers, Director, Chief Executive Officer, at 1-800-344-9868.

Item 9. Date of Report

April 16, 2024