

**TRUTRACE TECHNOLOGIES INC.**  
L120, 2303 4 Street SW  
Calgary, AB T2S 2S7

September 3, 2020

Canadian Securities Exchange  
100 King Street West, Suite 7210  
Toronto, ON M5X 1E1

**Attention: Listings Department**

Dear Sirs/Mesdames:

**Re: TruTrace Technologies Inc. (the "Company")**  
**Receipt of Net Proceeds**

Pursuant to CSE - Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms receipt of the following net proceeds from the private placement offering of subordinated secured convertible debentures which closed on September 2, 2020.

<u>Payment Date</u>	<u>Total Net Proceeds</u>
September 2, 2020	\$360,000

The proceeds will be used for general working capital.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

TRUTRACE TECHNOLOGIES INC.

Per: "Robert Galarza"  
Robert Galarza  
Chief Executive Officer and Director