

Odyssey Trust Company
1230 – 300 5th Ave SW • Calgary, AB • T2P 3C4



September 10, 2020

Planet 13 Holdings Inc.
4850 West Sunset Road, Unit 130
Las Vegas, Nevada
89118

Wildeboer Dellelce LLP
Suite 800
365 Bay Street,
Toronto, ON
M5H 2V1

Dear Sirs and Mesdames:

RE: Planet 13 Holdings Inc. (the “Issuer”)
Warrants (ISIN CA72706K1434)

We confirm that Odyssey Trust Company in the City of Calgary has been appointed as the Warrant Agent for the above warrants of the Issuer issued pursuant to a Warrant Indenture dated September 10, 2020.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

Yours truly,

ODYSSEY TRUST COMPANY

Amy Douglas
Director, Corporate Trust