



February 3, 2021

CANADIAN SECURITIES EXCHANGE

220 Bay Street
9th Floor
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

Re: PLYMOUTH ROCK TECHNOLOGIES INC. (the “Issuer”)

Please find enclosed Form 6 – Certificate of Compliance in connection with of the Issuer’s private placement financing on January 29, 2021.

We confirm the Issuer has received all subscription proceeds.

Yours truly,

“Vivian Katsuris”

Vivian Katsuris

Secretary