



3707-1111 Alberni Street, Vancouver, British Columbia V6E 0A8

December 6, 2018

Canadian Securities Exchange  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, ON M5J 2W4

**Attention: Listings Department**

Dear Sirs:

**Re: Delrey Metals Corp. (the "Company")**  
**Closing of Acquisition of Assets of BC Vanadium Corp.**

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Pursuant to Canadian Securities Exchange Policy 6 *Distributions*, the Company confirms the closing of the share purchase agreement, dated December 6, 2018, between the Company, BC Vanadium Corp. ("**BCVC**"), a private arm's length company and all of the shareholders of BCVC, pursuant to which the Company acquired all of the assets of BCVC on December 6, 2018.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

**DELREY METALS CORP.**

Per: "Morgan Good"  
Morgan Good  
Chief Executive Officer and Director