

September 27, 2018

Canadian Securities Exchange 220 Bay Street, 9th Floor Toronto, Ontario, M5J 2W4

Dear Sirs and Mesdames:

RE:

1933 Industries Inc. (the "Issuer")

ISINS: CA65442F1210 (Warrants) CA65442FAB19 (Debentures)

We confirm that Odyssey Trust Company has been appointed as the Warrant Agent and Debenture Trustee for the above issues of securities of the Issuer in the City of Calgary.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis.

Yours truly,

**ODYSSEY TRUST COMPANY** 

Dan Sander

VP, Corporate Trust