



March 1, 2021

Canadian Securities Exchange

100 King St. W., Suite 7210
Toronto, ON M5X 1E1
info@thecse.com

Dear Sirs and Mesdames:

RE: Lowell Farms Inc. (the "Issuer") Warrants expiring December 21, 2023
ISIN: CA5475721158

We confirm that Odyssey Trust Company has been appointed as the Warrant Agent for the above issue of securities of the Issuer in the City of Calgary.

We maintain an inventory of security paper and can process transfers of ownership and issue certificates on a timely basis. Following the name change of the issuer effective on or about March 1, 2021, we are in a position to effect transfer in the new issue. Our normal fee for transferring ownership is \$60.00 and includes five issuances.

Yours truly,

ODYSSEY TRUST COMPANY

Per: **"Amy Douglas"**

Amy Douglas
Director, Corporate Trust
adouglas@odysseytrust.com