

Subordinate shares issued & outstanding (CSE-KWG):	<u>1,017,658,227</u>
Convertible into Multiple-voting shares (300:1) equal to:	<u>3,392,194</u>
Multiple-voting shares issued & outstanding:	<u>197,558</u>
If all shares convert to Multiple-voting (CSE-KWG.A):	<u>3,589,742</u>

KWG TO HOST MAXIME BERNIER POST-PROVINCIAL ELECTION MINING TALK

Toronto, Canada, May 24th, 2018 - **KWG Resources Inc. ("KWG")** (CSE-KWG.A) (CSE-KWG; OTC-KWGBF; FRA-KW6) is pleased to host the Honourable Maxime Bernier in a post provincial election talk on mining in Ontario, June 14th, 2018, at the KWG offices.

"Maxime Bernier supports our vision that the development of the Ring of Fire can be expedited by the needed transportation infrastructure being built and owned by a transportation authority", commented KWG CEO Frank Smeenk.

Said Mr. Bernier, *"As a politician, I know that it's the private sector that creates jobs and I will always support entrepreneurs with the right free market policies. And the genius of the stand-alone self-financing transportation authorities would appear tailor-made for the Ring of Fire's development."*

About KWG:

KWG is the Operator of the Black Horse Joint Venture after acquiring a vested 50% interest through Bold Ventures Inc. which is carried for 10% (20% of KWG's equity in the JV) by KWG funding all exploration expenditures. KWG also owns 100% of Canada Chrome Corporation which has staked claims and conducted a surveying and soil testing program, originally for the engineering and construction of a railroad to the Ring of Fire from Aroland, Ontario. KWG subsequently acquired intellectual property interests, including a method for the direct reduction of chromite to metalized iron and chrome using natural gas. KWG subsidiary, Muketi Metallurgical LP, is prosecuting two chromite-refining patent applications in Canada, India, Indonesia, Japan, Kazakhstan, South Africa, South Korea, Turkey, and USA. The national phase filings are under review in each of those jurisdictions, save that Canada, South Africa and Kazakhstan have now each issued a Patent for the direct reduction method.

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Forward-Looking Statements: *Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and KWG disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any securities that may be described herein and accordingly undue reliance should not be put on such. Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this news release.*