

June 5, 2019

**Via E-Mail**

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario, M5J 2W4

Dear Sir or Madam:

**Re: Liht Cannabis Corp. - Consolidation**

We are providing this opinion to the Canadian Securities Exchange in connection with the consolidation of the issued and outstanding common shares (each, a “**Common Share**”) in the capital of Liht Cannabis Corp. (the “**Company**”) on the basis of one (1) post-consolidation Common Share for each four (4) pre-consolidation Common Shares (the “**Common Share Consolidation**”).

For the purpose of giving this opinion, we have:

- (a) examined, among other things:
  - (i) a certificate of an officer of the Company dated the date hereof with respect to the factual matters referred to herein; and
  - (ii) originals or photostatic or certified copies of such corporate records, contracts and instruments of the Company, certificates, permits, licenses or orders of public officials, commissions, boards and governmental bodies and authorities, certificates of officers or representatives of the Company or other corporations and such other records, contracts and instruments all as we believe necessary and relevant as the basis of the opinion set forth herein; and
- (b) considered such questions of law and examined such statutes, regulations and orders, certificates, records of corporate proceedings and other documents and have made such other examinations, searches and investigations as we have considered necessary for the purpose of rendering this opinion.

In reviewing such documents, we have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals and the conformity to authentic original documents of all documents submitted to us as certified.

This opinion is limited to the laws of British Columbia and the federal laws of Canada applicable there in force on the date hereof.

Based and relying on the foregoing and subject to the exceptions and qualifications hereinbefore set out, we are of the opinion that all necessary corporate action has been taken by the Company to validly effect the Common Share Consolidation in accordance with the *Business Corporations Act* (British Columbia).

This opinion is delivered exclusively for the use of the persons to whom it is addressed and is not to be used or relied upon by third parties. This opinion may not be quoted from or referred to in dealings with third parties without our prior written consent. This opinion may not be published nor circulated without our express written consent.

Sincerely,

GOWLING WLG (CANADA) LLP