

EXRO TECHNOLOGIES INC

NOTICE OF CHANGE IN YEAR-END Pursuant to Part 4 of National Instrument 51-102 Continuous Disclosure Obligations

To: **British Columbia Securities Commission**
Alberta Securities Commission
Financial and Consumer Affairs Authority (Saskatchewan)
Manitoba Securities Commission
Ontario Securities Commission
l'Autorité des marchés financiers (Québec)

- (a) Notice is hereby provided that pursuant to section 4.8(2) of National Instrument 51-102 that Exro Technologies Inc (the "Company") has decided to change its year-end from January 31 to December 31.
- (b) The Issuer wishes to change its year-end in order to align the year-end of the Company with the calendar year-end and with that of the RTO Acquirer.
- (c) Based on a change of year-end from January 31 to December 31, the Company has a transition year of 11 months, from February 1, 2017 to December 31, 2017. The Company's new financial year shall commence on January 1, 2018 and end on December 31, 2018.

The following tables set forth the lengths of the financial periods, the end dates of the financial periods, the comparative financial periods and the filing deadlines for the Company's interim and annual financial statements to be filed during its transition year and its new financial year.

Transition Year – February 1, 2017 to December 31, 2017:

Financial Statements to File	Comparative Financial Statements	Filing Deadline
3 and 6 months ended September 30, 2017	3 and 6 months ended September 30, 2016	November 29, 2017
3 and 9 months ended December 31, 2017	3 and 9 months ended December 31, 2016	April 30, 2018

New Financial Year – January 1, 2018 – December 31, 2018:

Financial Statements to File	Comparison Financial Statements	Filing Deadline
3 months ended March 31, 2018	3 months ended March 31, 2017	May 30, 2018
3 and 6 months ended June 30, 2018	3 and 6 months ended June 30, 2017	August 29, 2018
3 and 9 months ended September 30, 2018	3 and 9 months ended September 30, 2017	November 29, 2018
3 and 12 months ended December 31, 2018	3 and 12 months ended December 31, 2017	April 30, 2019

Exro Technologies Inc.

"Ann Fehr"

Chief Financial Officer
September 28, 2017