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**FILED VIA SEDAR**

Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Autorité des marchés financiers

Dear Sirs/Mesdames:

**Re: WESTERN URANIUM CORPORATION – Acknowledgement to Escrow Agreement**

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Reference is made to the Escrow Agreement dated November 20, 2014 (the "**Escrow Agreement**") between Western Uranium Corporation (formerly known as Homeland Uranium Inc.) (the "**Issuer**"), Capital Transfer Agency Inc. and certain securityholders of the Issuer.

In connection with a transfer of common shares of the Issuer that remain subject to escrow under the Escrow Agreement, we are filing an Acknowledgement and Agreement to be Bound to the Escrow Agreement signed by the transferee of the subject common shares, as required under section 5.1 of the Escrow Agreement and *National Policy 46-201*.

Please do not hesitate to contact me should you have any questions.

Yours very truly,

*“Daniel Ilas”*

**Daniel Ilas**  
Ormston List Frawley LLP  
*Enclosures*  
*cc. Client (by email)*