

**CAPTIVA VERDE INDUSTRIES LTD.**  
**9 Landport**  
**Newport Beach, California**  
**USA 92660**  
**Tel: (949) 903-5906; E-mail: westernwind@shaw.ca**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

The annual general meeting of shareholders of Captiva Verde Industries Ltd. (the “Company”) will be held at Suite 1500 - 1055 West Georgia Street, Vancouver, British Columbia, on June 16, 2015 at 10:00 a.m., Vancouver Time, (the “Meeting”) for the following purposes:

1. To consider the audited financial statements of the Company for its fiscal year ended December 31, 2014, the report of the auditor thereon and the related management discussion and analysis;
2. To fix the number of directors at four;
3. To elect directors of the Company for the ensuing year;
4. To appoint an auditor of the Company for the ensuing year; and
5. To ratify and approve the continuation of the share option.

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Management Proxy Circular.**

**Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy or voting instruction form and in the Management Proxy Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**Dated** at Vancouver, British Columbia, Canada, on this 13<sup>th</sup> day of May, 2015.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Jeffrey Ciachurski”*

Jeffrey Ciachurski  
Chairman and Chief Executive Officer