



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Oriental Non-Ferrous Resources Development Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **January 21, 2016** amending and restating the **Preliminary Long Form Prospectus** of the above issuer dated **October 21, 2015**.

January 22, 2016

Michael L. Moretto

Michael L. Moretto, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2406989