

FORM 51 – 102F3
Material Change Report

- Item 1 **Name and Address of Company**
360 Capital Financial Services Group Inc.
734 - 1055 Dunsmuir St., Vancouver BC, V7X 1B1
- Item 2 **Date of Material Change**
July 18, 2017.
- Item 3 **News Release**

On July 18, 2017, the news release was forwarded to Marketwired for dissemination, posted on the website of the Canadian Securities Exchange and filed on SEDAR.
- Item 4 **Summary of Material Change**

The Company has appointed George Tsafalas of Vancouver, British Columbia, as its Interim President.
- Item 5 **Full Description of Material Change**

The Company has appointed George Tsafalas of Vancouver, British Columbia, as its Interim President. Mr. Tsafalas has extensive experience in senior operational management, corporate business development and corporate finance in the private and public sectors. He has experience in the attraction of private equity capital, including angel investment groups and firms.
- Item 6 **Reliance on Subsection 7.1 (2) or (3) of National Instrument 51-102**
N/A
- Item 7 **Omitted Information**
N/A
- Item 8 **Executive Officer**
The following executive officer of the Company is knowledgeable about this report and the material change disclosed herein:

John Gan
Executive Vice President
Tel: 778-889-2378
- Item 9 **Date of Report**
August 8, 2017.