

360 Capital Financial Services Group Inc.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “Meeting”) of the shareholders (the “**360 Capital Shareholders**”) of 360 Capital Financial Services Group Inc. (the “**Company**”) will be held at 1150 -789 West Pender St., Vancouver, BC on June 29, 2017 at 10:00 a.m. for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ended December 31, 2016, together with the auditors’ report thereon.
2. To appoint the auditors for the Company.
3. To fix the number of directors and to elect directors for the ensuing year.
4. To approve a consolidation of the share capital of the Company on the basis of up to 10 to 1.
5. To transact such other business as may properly be brought before the Meeting

Information relating to the matters to be brought before the Meeting is set forth in the information circular accompanying this Notice of Meeting.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Accompanying the Notice and the Circular is a form of proxy for use at the Meeting. Any adjourned meeting resulting from an adjournment of the Meeting will be held at a time and place to be specified at the Meeting. Only 360 Capital Shareholders of record at the close of business on May 15, 2017, will be entitled to receive notice of and vote at the Meeting.

Registered 360 Capital Shareholders unable to attend the Meeting are requested to date, sign and return the enclosed form of proxy and deliver it in accordance with the instructions set out in the proxy and in the Circular. If you are a non-registered 360 Capital Shareholder and receive the materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or the other intermediary. Failure to do so may result in your shares of the Company not being voted at the Meeting.

Dated at Vancouver, British Columbia, this 29th day of May, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

“ David Stadnyk ”
David Stadnyk
President and CEO