

Date: 29 May, 2017

**RE: Meeting of the shareholders of 360 Capital Financial Services Group Inc. to be held on
June 29, 2017 (the “Meeting”)**

I, John Gan, the Director of 360 Capital Financial Services Group Inc., hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the “Instrument”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a) and
- (c) 360 Capital Financial Services Group Inc. is relying on section 2.20 of the Instrument to abridge the time prescribed in subsection 2.5(1) of the Instrument.



John Gan, Director