

News Release

For Immediate Release

360 Capital Issues Common Shares to Consultants, Directors and Officers

Vancouver, BC, March 16, 2017 – 360 Capital Financial Services Group Inc. (the “Company” or “360 Capital”) (CSE: TSZ, www.360capital.ca), is pleased to announce that on March 3, 2017 it has issued 750,000 common shares to a company controlled by Michael Ruggles and a company controlled by Brayden Sutton pursuant to a consulting agreement entered into by the Company with Michael Ruggles, dated November 11, 2016 (the “Ruggles Consulting Agreement”), and a consulting agreement entered into by the Company with Brayden Sutton dated November 7, 2016 (the “Sutton Consulting Agreement”).

As of March 16, 2017, a total of 2,650,000 common shares have been issued to companies controlled by Michael Ruggles and Brayden Sutton pursuant to the Ruggles Consulting Agreement and the Sutton Consulting Agreement. This total includes the abovementioned issuance of 750,000 common shares on March 3, 2017 as well as an issuance of 1,900,000 common shares on December 2, 2016.

The Company issued 500,000 common shares to a company controlled by Michael Ruggles on March 3, 2017 pursuant to the Ruggles Consulting Agreement.

The Company issued 250,000 common shares to a company controlled by Brayden Sutton on March 3, 2017 pursuant to the Sutton Consulting Agreement.

The Company issued 900,000 common shares to a company controlled by Michael Ruggles on December 2, 2016 pursuant to the Ruggles Consulting Agreement.

The Company issued 1,00,000 common shares to a company controlled by Brayden Sutton on December 2, 2016 pursuant to the Sutton Consulting Agreement.

Following these issuances the Company has a total of 57,504,112 common shares issued and outstanding.

About 360 Capital Financial Services Group Inc.

360 Capital Financial Services Group (CSE: TSZ, www.360capital.ca), through our subsidiaries and affiliated companies, provides a broad range of financial services to emerging private and public companies. We “Connect Capital to Growth™” by raising equity, providing corporate finance advisory, merchant banking, IPO consulting and market support services for our clients. To assist in fulfilling these services, 360 Capital has created our 360 Funding Escalator™ model which bridges the capital raising gap from early stage development to exit and liquidity for emerging companies. This enables us to help develop, grow, and invest in venture business opportunities through equity investments, acquisitions, partnerships, JVs, and strategic alliances in Canada and Asia.

The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

For further information, please contact:

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Forward Looking Statements

Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. All statements other than statements of historical fact are forward-looking statements, including, without limitation, statements regarding future financial position, business strategy, corporate vision, proposed acquisitions, partnerships, joint-ventures and strategic alliances and co-operations, budgets, cost and plans and objectives of or involving the Company. Such forward-looking information reflects management's current beliefs and is based on information currently available to management. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “predicts”, “intends”, “targets”, “aims”, “anticipates” or “believes” or variations (including negative variations) of such words and phrases or may be identified by

statements to the effect that certain actions "may", "could", "should", "would", "might" or "will" be taken, occur or be achieved. A number of known and unknown risks, uncertainties and other factors may cause the actual results or performance to materially differ from any future results or performance expressed or implied by the forward-looking information. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company including, but not limited to, the impact of general economic conditions, industry conditions, dependence upon regulatory and shareholder approvals, the execution of definitive documentation and the uncertainty of obtaining additional financing. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. The Company does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future events, or otherwise.