

Form 45-102F1

**Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 Resale of Securities**

Reporting issuer

1. Name of reporting issuer: **THC BioMed Intl Ltd.**

Selling security holder

2. Your name: **Hee Jung Chun**

3. The offices or positions you hold in the reporting issuer: **Chief Financial Officer and Director**

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**

5. Number and class of securities of the reporting issuer you beneficially own: **18,144,368 common shares. John Miller, who has ownership of 20,807,867 common shares, may be considered a joint actor.**

Distribution

6. Number and class of securities you propose to sell: **4,600,000 common shares**

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Privately**

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: **April 20, 2018**

Hee Jung Chun

.....
Your name (Selling security holder)

(signed) "Hee Jung Chun"

.....
Your signature (or if a company, the signature of your authorized signatory)

Not applicable

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Name of your authorized signatory