

**THC BIOMED INTL LTD.**  
Suite 1500 – 888 Dunsmuir Street  
Vancouver, BC V6C 3K4

---

**THC BIOMED INTL FILES MATERIAL CHANGE REPORT AND NOTICE OF CHANGE IN CORPORATE STRUCTURE**

---

**Vancouver, B.C. – (April 2, 2015)** As a result of a review by the British Columbia Securities Commission, we are issuing this press release to clarify our disclosure in our Material Change Report filed on February 5, 2015.

We have filed a new Material Change Report, a Notice of Change in Corporate Structure and the audited annual and unaudited interim financial statements of our two recently-acquired subsidiaries, THC BioMeds Ltd. and THC Meds.

In particular, we have included disclosure regarding (i) our recent acquisition of THC BioMeds Ltd. and THC Meds (the “Transaction”), (ii) our year end having changed to July 31, (iii) the filing of the audited financial statements of THC BioMeds Ltd. and THC Meds for the year ended July 31, 2014 and the unaudited interim financial statements of THC BioMeds Ltd. and THC Meds for the three months ended October 31, 2014 and (iv) we have included a full description of the Transaction, our company following the Transaction, THC BioMeds Ltd. and THC Meds as required by NI 51-102.

Further information about THC BioMed Intl Ltd. is available under its profile on the SEDAR website [www.sedar.com](http://www.sedar.com).

**On behalf of the Board**

John Miller, CEO  
THC Biomed Intl Ltd.  
T: 604 682-1643  
E: [info@thcbiomed.com](mailto:info@thcbiomed.com)

**Forward-Looking Information:**

This press release may include forward-looking information within the meaning of Canadian securities legislation. The forward-looking information is based on certain key expectations and assumptions made by the management of THC Biomed Intl Ltd. Although THC Biomed Intl Ltd. believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because THC Biomed Intl Ltd. cannot provide any assurance that it will prove to be correct. These forward-looking statements are made as of the date of this news release and THC Biomed Intl Ltd. disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.