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TERRASCEND ANNOUNCES RESULTS OF ANNUAL GENERAL MEETING

TORONTO, ONTARIO – May 29, 2018 – TerrAscend Corp. (CSE:TER) (“**TerrAscend**” or the “**Company**”) is pleased to announce that the nominees set forth in the Company’s management information circular dated April 25, 2018, Dr. Gopal Bhatnagar, Basem Hanna, Richard Mavrinac, Dr. Michael Nashat and Jason Wild, were elected as directors of the Company at the annual meeting of shareholders held on May 25, 2018 (the “**Meeting**”). At the Meeting, shareholders also approved the re-appointment of MNP LLP as the auditor of the Company and the authorization of the Company’s board of directors to fix the auditor’s remuneration.

About TerrAscend

TerrAscend is a biopharmaceutical and wellness company that is committed to quality products, brands and services for the global cannabinoid market. The Company provides support to medical consumers through its wholly-owned subsidiaries, Solace Health Inc., a licenced producer of medical cannabis under the Access to Cannabis for Medical Purposes Regulations and Terra Health Network Inc., a clinical support program and education platform led by healthcare professionals.

Forward Looking Information

This news release may contain “forward-looking information” within the meaning of applicable securities laws. Although TerrAscend believes that the experience of its officers and directors, current conditions and expected future developments and other factors have been considered appropriate, that the expectations reflected in this forward-looking information are reasonable, undue reliance should not be placed on them because TerrAscend can give no assurance that they will prove to be correct. Readers are cautioned to not place undue reliance on forward-looking information. Actual results and developments may differ materially from those contemplated by these statements. The statements in this press release are made as of the date of this release. TerrAscend undertakes no obligation to comment on analyses, expectations or statements made by third-parties in respect of TerrAscend, its securities, or financial or operating results (as applicable). TerrAscend disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.

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