



VIA ELECTRONIC TRANSMISSION

May 7, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **TERRASCEND CORP**

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 4, 2018 to the registered shareholders, the Non-Objecting Beneficial Owners ("NOBO"), and the Auditors and Directors:

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular (Including Financial Statements and MD & A)
- 4 Proxy Return Envelope - Registered Shareholders and NOBOs

Yours truly,
TSX Trust Company

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