



VIA ELECTRONIC TRANSMISSION

April 9, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: TERRASCEND CORP
Revised Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA88105E1088 CA88105E2078
	CUSIP:	88105E108 88105E207
2	Date Fixed for the Meeting:	May 25, 2018
3	Record Date for Notice:	April 10, 2018
4	Record Date for Voting:	April 10, 2018
5	Beneficial Ownership Determination Date:	April 10, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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