

March 17, 2015

Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: Squire Mining Ltd.

We refer to the prospectus of Squire Mining Ltd. (the “Company”) dated March 17, 2015, in respect of its public offering of Common Shares of the Company.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated March 17, 2015 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at October 31, 2014, 2013, 2012 and 2011;
- Statements of comprehensive loss, changes in equity and cash flows for each of the years in the three year period ended October 31, 2014 and for the period ended October 31, 2011, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted auditing standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly



Chartered Accountants