

# **PDC Biological Health Group Corporation**

110 13160 Vanier place  
Richmond, BC V6V 2J2  
(the "Company")

## **NOTICE OF CHANGE OF AUDITORS**

Pursuant to National Instrument 51-102, Part 4.11, the Company hereby gives notice of the following:

- (a) Sam S. Mah Inc. resigned as the Company's auditors effective February 23, 2016. The board of directors of the Company have determined to appoint Adam Sung Kim Ltd. Chartered Professional Accountant as the Company's auditor in place of Sam S. Mah Inc. (the former auditor) and to propose Adam Sung Kim Ltd. Chartered Professional Accountant for appointment as the auditor of the Company at its next annual general meeting.
- (b) The former auditor's resignation was mutually agreed upon by the Company and the former auditor.
- (c) The resignation of the former auditor and the appointment of the successor auditor have been approved by the Company's board of directors.
- (d) There were no reservations in the former auditor's reports for the audits of the Company's two most recently completed fiscal years or any period subsequent to the most recently completed period for which an audit report was issued and preceding December 8, 2014.
- (e) There were no reportable events between the Company and the former auditor.

Filed herewith are copies of the letters from the former and successor auditors, respectively.

Dated: February 23, 2016

**PDC Biological Health Group Corporation**

***"Simon Cheng"***

By: \_\_\_\_\_

Simon Cheng  
Chief Executive Officer