



Date: October 9, 2018

To: All Canadian Securities Regulatory Authorities

Subject: Notice of Annual General Meeting and Record Date.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Nass Valley Gateway Ltd.:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting:	November 7, 2018
Record Date for Voting (if applicable):	November 7, 2018
Beneficial Ownership Determination Date:	November 7, 2018
Meeting Date:	December 12, 2018
Meeting Location (if available):	Boardroom, 1633 Ontario Street Vancouver, British Columbia, Canada, V5Y 0C2

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	631520202	CA6315202029

Sincerely,

Nass Valley Gateway Ltd.

“Dieter Peter”

Dieter Peter
President & CEO

Corporate Office:

170-422 Richards Street
Vancouver, B.C., V5Y 0C2

Tel.: (604) 617-6794
Fax: (604) 568-9844