



Date: February 15, 2017

To: All Canadian Securities Regulatory Authorities

Subject: Notice of Special Meeting and Record Date.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Nass Valley Gateway Ltd.:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting:	February 28, 2017
Record Date for Voting (if applicable):	February 28, 2017
Beneficial Ownership Determination Date:	February 28, 2017
Meeting Date:	April 4, 2017
Meeting Location (if available):	1140 - 13700 Mayfield Place Richmond, British Columbia Canada, V6V 2E4

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	631520202	CA6315202029

Sincerely,

Nass Valley Gateway Ltd.

“Dieter Peter”

Dieter Peter
President & CEO