



Date: August 25, 2016

To: All Canadian Securities Regulatory Authorities

**Subject: Notice of Annual General Meeting and Record Date.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Nass Valley Gateway Ltd.:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting:	September 20, 2016
Record Date for Voting (if applicable):	September 20, 2016
Beneficial Ownership Determination Date:	September 20, 2016
Meeting Date:	October 25, 2016
Meeting Location (if available):	1140 - 13700 Mayfield Place Richmond, British Columbia Canada, V6V 2E4

Issuer sending proxy related materials directly to NOBO: No

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders No

NAA for Registered Holders No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	631520202	CA6315202029

Sincerely,

**Nass Valley Gateway Ltd.**

*“Dieter Peter”*

Dieter Peter  
President & CEO