



Date: August 25, 2015

To: All Canadian Securities Regulatory Authorities

Subject: Notice of Annual General Meeting and Record Date. (AMENDED)

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for Nass Valley Gateway Ltd.:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting:	August 18, 2015
Record Date for Voting (if applicable):	August 18, 2015
Beneficial Ownership Determination Date:	August 18, 2015
Meeting Date:	October 16, 2015 (AMENDED)
Meeting Location (if available):	DuMoulin Black LLP 10 th Floor, 595 Howe Street Vancouver, British Columbia Canada, V6C 2T5
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	631520202	CA6315202029

Sincerely,

Nass Valley Gateway Ltd.

“Dieter Peter”

Dieter Peter
President & CEO