

## SPT Sulphur Polymer Technologies Inc.

(the "Company")  
488 - 625 Howe Street  
Vancouver, B.C.  
V6C 2T6



February 24, 2015

CSE: SEE

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### NEWS RELEASE

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#### **SPT SULPHUR POLYMER TECHNOLOGIES INC. ACQUISITION OF PATENTS AND FORMULA FOR SULSTAR™ AND SULCONCRETE TECHNOLOGY FOR NORTH AMERICA - UPDATE**

Further to the Company's News Release of January 27, 2015, the Company reports that it is in advanced negotiations towards a positive outcome of the acquisition announced therein.

The transaction is subject to the approval of the Canadian Securities Exchange. The acquisition of the IP is also subject to completion of due diligence by the Company and a definitive agreement being executed.

For more information, please contact:

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#### **Cautionary Statements**

*Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or future performance. The use of any of the words "could", "intend", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on the Company's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. Various assumptions or factors are typically applied in drawing conclusions or making the forecasts or projections set out in forward-looking information. Those assumptions and factors are based on information currently available to the Company. Risk factors that could cause actual results or outcomes to differ materially from the results expressed or implied by forward-looking information include, among other things: conditions imposed by the Canadian Securities Exchange; changes in tax laws, general economic and business conditions; and changes in the regulatory regulation. The Company cautions the reader that the above list of risk factors is not exhaustive. Currently, the Company does not have a written policy for updating forward-looking information and management refers to Part 4A and Part 4B of National Instrument 51-102 for guidance on disclosing forward-looking information. As required by applicable securities legislation, as a reporting issuer, it is the Company's policy to update forward-looking information in its period management discussions and analyses, as required from time to time. Because of the risks, uncertainties and assumptions contained herein, investors should not place undue reliance on forward-looking information. The foregoing statements expressly qualify any forward-looking information contained herein.*

*Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.*