



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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OSC NOTICE TO PUBLIC

ISSUER:

KWG Resources Inc.
Principal Jurisdiction - Quebec

DATES:

Preliminary Short Form Prospectus dated August 14, 2014
Amended and Restated Preliminary Short Form Prospectus dated November 13, 2014
Withdrawn on January 21, 2015

PROJECT NUMBER:

2245835