



200 University Ave., Suite 300
Toronto, Ontario M5H 4H1
T 416.361.0930 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

April 15, 2016

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: JAMES BAY RESOURCES LIMITED
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA4702731031
	CUSIP:	470273103
2	Date Fixed for the Meeting:	June 16, 2016
3	Record Date for Notice:	May 12, 2016
4	Record Date for Voting:	May 12, 2016
5	Beneficial Ownership Determination Date:	May 12, 2016
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TMX Equity Transfer Services

" Fraser Monkman "
Relationship Manager
Fraser.Monkman@tmx.com