

**Form 51-102F3**  
**Material Change Report**

**1. Name and Address of Company**

**Imagination Park Entertainment Inc.**  
700-838 W Hastings Street  
Vancouver, BC, V6C 0A6

(the "Company")

**2. Dates of Material Change(s)**

May 29, 2018

**3. News Release(s)**

A news release was issued on May 30, 2018 and disseminated via Stockwatch News and Baystreet News pursuant to section 7.1 of National Instrument 51-102.

**4. Summaries of Material Changes**

Imagination Park announces change of directors.

**5. Full Description of Material Changes**

News Release dated May 30, 2018 – See Schedule "A".

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been omitted.

**8. Executive Officer**

Mr. Alen Paul Silverstieen, President & CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (818) 850-2490.

**9. Date of Report**

This report is dated May 31, 2018.

SCHEDULE "A"  
to the Material Change Report dated May 31, 2018

**Imagination Park Announces Change of Directors**

**Vancouver, B.C. – May 30, 2018** – Imagination Park Entertainment Inc. (CSE: IP) (OTC: IPNFF) (FRA: GMS1) ("**Imagination Park**" or "**Company**") announces that Tristram Coffin has resigned as a director of the Company. The Company wishes to thank Mr. Coffin for his contributions and wishes him the best in all his future endeavors.

Gabriel Napora, Chairman of the Board of Imagination Park, wishes Mr. Coffin well: "Tris has been a valuable asset and mentor to me and the board. His guidance and financial support to the Company has been indispensable."

**About Imagination Park**

An emerging leader in digital content production, Imagination Park creates and delivers transformational experiences through the production and distribution of intellectual property for film, virtual reality, augmented reality & mixed reality in North America and China.

Through its wholly-owned subsidiary, XenoHolographic, it creates novel holographic content and provides augmented reality products for phones and wearable headsets, as well as rapid deployment of AR solutions, without the need for developers, while integrating artificial intelligence (AI) and Blockchain.

For more information or to explore working with Imagination Park, please email [info@imaginationpark.com](mailto:info@imaginationpark.com), or visit [www.imaginationpark.com](http://www.imaginationpark.com).

*ON BEHALF OF THE BOARD,*

Alen Paul Silverstien  
President & CEO  
(818) 850-2490