

**IMAGINATION PARK ENTERTAINMENT INC.**

Suite 302 - 1620 West 8<sup>th</sup> Avenue  
Vancouver, British Columbia, Canada V6J 1V4  
Telephone (604) 639-4457 / Facsimile (604) 639-4458

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

TAKE NOTICE that the annual general meeting (the "**Meeting**") of Shareholders of **IMAGINATION PARK ENTERTAINMENT INC.** (the "**Company**") will be held at Suite 1820 - 925 West Georgia Street, Vancouver, British Columbia, on Wednesday, November 30, 2016 at 2:00 p.m., Vancouver time, for the following purposes:

1. To receive and consider the audited financial statements of the Company for its fiscal period ended August 31, 2015, and the report of the auditor thereon;
2. To fix the number of Directors of the Company at four (4);
3. To elect Directors of the Company for the ensuing year;
4. To appoint auditors for the ensuing year and to authorize the Directors to fix their remuneration; and
5. To transact such other business as may properly come before the Meeting or any adjournment thereof.

The Information Circular dated October 26, 2016 and the form of Proxy accompany this Notice. The Information Circular contains details of matters to be considered at the Meeting.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of Proxy, or another suitable form of Proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

DATED at Vancouver, British Columbia, this 26<sup>th</sup> day of October, 2016.

BY ORDER OF THE BOARD

*"Colin Wiebe"*

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Colin Wiebe  
Director