

FORM 51-102F3

MATERIAL CHANGE REPORT

**Item 1 *Name and Address of Company***

Imagination Park Entertainment Inc. (the "Issuer")  
Suite 1108 - 1238 Seymour Street  
Vancouver, BC V6B 6J3

**Item 2 *Date of Material Change***

September 6, 2016

**Item 3 *News Release***

A news release was issued and disseminated on September 6, 2016 and filed with SEDAR and the Canadian Securities Exchange.

**Item 4 *Summary of Material Change***

On September 6, 2016, the Issuer announced it has completed its listing process in the United States, and is currently trading on the OTC Market Exchange under the trading symbol "IPNFF". Given the approval from the Financial Industry Regulatory Authority ("FINRA"), the Issuer is now proceeding with DTC eligibility, which, barring any unforeseen delays or concerns with the Company's application, is expected to take approximately 3 to 4 weeks to complete.

**Item 5 *Full Description of Material Change***

Please see news release dated September 6, 2016, attached as Schedule "A".

**Item 6 *Reliance on subsection 7.1(2) of National Instrument 51-102***

Not applicable.

**Item 7 *Omitted Information***

No information has been omitted on the basis that it is confidential information.

**Item 8 *Executive Officer***

Kelsey Chin, CFO  
T: 604-683-3995  
E: kelseymchin@gmail.com

**Item 9 *Date of Report***

September 15, 2016

**Schedule "A"**

[Inserted as Pages Following]



## Imagination Park Begins Trading on the OTC Open Market Exchange Under the Symbol 'IPNFF'

Vancouver, BC – September 6<sup>th</sup>, 2016 – Imagination Park Entertainment Inc. (CSE: IP) (“**Imagination Park**” or the “**Company**”) is pleased to announce that it has completed its listing process in the United States, and is currently trading on the OTC Market Exchange under the trading symbol “**IPNFF**”. Given the approval from the Financial Industry Regulatory Authority (“**FINRA**”), the Company is now proceeding with DTC eligibility, which, barring any unforeseen delays or concerns with the Company’s application, is expected to take approximately 3 to 4 weeks to complete.

OTC Markets Group's financial markets provide investors with the information necessary to intelligently analyze, value, and trade 10,000 U.S. and global securities through the broker of their choice. Their markets empower companies to provide the levels of transparency necessary to create more efficient markets. Together with their SEC regulated Alternative Trading System, OTC Link® ATS, the combined transparency and transactional efficiency creates a compelling trading experience for investors. For more information on the OTC Markets Group, please visit [www.otcmarkets.com](http://www.otcmarkets.com).

The Depository Trust Company (“**DTC**”) is a subsidiary of the Depository Trust & Clearing Corporation DTCC, and manages the electronic clearing and settlement of publicly traded companies. Securities that are eligible to be electronically cleared and settled through the DTC are considered ‘DTC eligible’. This electronic method of clearing securities speeds up the receipt of stock and cash, and thus accelerates the settlement process for investors.

Imagination Park CEO and Director Gabriel Napora comments, “We are happy to receive our US stock exchange listing approval from FINRA and the OTC Markets Group. By way of our OTC listing under the symbol “IPNFF”, we are pleased to now be providing our growing US audience with improved access to the Company’s securities.”

## **About Imagination Park**

Imagination Park is an emerging digital content production company, working with talented filmmakers around the world to bring innovative digital and virtual reality content to life.

For more information or to explore working with Imagination Park, please visit [www.imaginationpark.com](http://www.imaginationpark.com), call 778.892.9695, or email [info@imaginationpark.com](mailto:info@imaginationpark.com).

*ON BEHALF OF THE BOARD,*

Gabriel Napora

CEO & Director

*The Canadian Securities Exchange has neither approved nor disapproved the contents of this press release. This press release may include 'forward-looking information' within the meaning of Canadian securities legislation, concerning the business of the Company. The forward looking information is based on certain key expectations and assumptions made by Imagination Park's management. Although Imagination Park believes that the expectations and assumptions on which such forward- looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because Imagination Park can give no assurance that it will prove to be correct. These forward-looking statements are made as of the date of this press release, and Imagination Park disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.*