



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: October 5, 2016

To: All Canadian Securities Regulatory Authorities

**Subject: IMAGIN MEDICAL INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	October 31, 2016
Record Date for Voting (if applicable) :	October 31, 2016
Beneficial Ownership Determination Date :	October 31, 2016
Meeting Date :	December 13, 2016
Meeting Location (if available) :	2900 - 595 Burrard Street, Vancouver, British Columbia
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	45250L105	CA45250L1058

Sincerely,

**Computershare**  
Agent for IMAGIN MEDICAL INC.