FORM 2B

LISTING SUMMARY

Issuer Name: GENOVATION CAPITAL CORP.	**Listing Statement Date:** October 5, 2016
Descriptions of securities to be listed: Common shares	
Address: 12th Floor, 1040 West Georgia Street, Vancouver, B.C. V6E 4H1	**Brief Description of the Issuer's Business:** Fundamental change from oil & gas to biotechnology.
Company Contact: Robert van Santen, *CPA, CA, CMT*	**Description of securities outstanding** 11,318,501 Common
Phone: O. (604) 608-1999 C. (604) 649-1709	**Symbol** GEC; **Type**; **Number** CA3724372022; **CUSIP** 372437202
Fax: (778) 379-9990	**If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:** The Company is requalifying following a fundamental change, proposing to complete the acquisition of Valens Agritech Ltd., a private biotechnology company.
E-mail: rvs@genovationcapital.ca	**Dates of Press Release and Any Public Filings Concerning the Event:** See Information Circular dated March 31, 2016.
Jurisdiction of Incorporation: BC **Website:** www.genovationcapital.ca **Fiscal Year End:** April 30	**Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):** April 29, 2016
Financial Information as at: July 31, 2016	**Board of Directors:** 6

	[Current]	[Previous]
Current Assets	**$**2,426,788	**$**2,043,166
Working Capital	**$**743,400	**$**597,905
Total assets	**$**2,428,819	**$**2,045,388
Long-term liabilities	**$**0	**$**0
Shareholders' equity (deficit)	**$**745,431	**$**599,544

Name	Position
Robert van Santen	CEO, Director
Annie Storey	CFO
John Binder	Director
Chris Cooper	Director
Leslie van Santen	Director
Michael Wystrach	Director
A. Tyler Robson	Director