

## EARLY WARNING REPORT

**Made Pursuant To**  
**Multilateral Instrument 62-104 – Take-Over Bids and Issuer Bids and**  
**National Instrument 62-103 – The Early Warning System and Related Take-Over bid and**  
**Insider Reporting Issues**

**RELATING TO THE ACQUISITION OF SECURITIES IN THE CAPITAL OF**  
**DOJA CANNABIS COMPANY LTD.**

The undersigned hereby certifies:

**1. Security and Reporting Issuer:**

1.1 Common Shares without par value

DOJA Cannabis Company Ltd. (formerly SG Spirit Gold Inc.) (the “**Issuer**”)  
6 – 2322 Dominion Road  
West Kelowna, BC V1Z 2W8

1.2 Prior to the effective date of the Amalgamation (as defined below), the Issuer’s common shares (the “**Issuer Shares**”) were listed for trading on the TSX Venture Exchange. In connection with the Amalgamation, the Issuer applied to have its common shares delisted from the TSX Venture Exchange and applied to have its common shares listed for trading on the Canadian Securities Exchange (the “**CSE**”). It is expected that trading in the Issuer’s shares will commence on the CSE on or about August 9, 2017.

**2. Identity of the Acquiror**

2.1 Ryan Thomas Foreman (“**Foreman**”)  
3984 16<sup>th</sup> Avenue W.  
Vancouver, BC V6R 3C8

2.2 On February 10, 2017 the Issuer entered into an amalgamation agreement, as amended April 28, 2017, with Northern Lights Marijuana Company Limited (“**NLMCO**”) and NLMCO Acquisition Corp. (“**Acquireco**”). The amalgamation (the “**Amalgamation**”) was completed on August 3, 2017.

In connection with the Amalgamation, holders of common shares in the capital of NLMCO (the “**NLMCO Shares**”) received 1.8 Issuer Shares for each NLMCO Share they held.

Prior to completion of the Amalgamation, Foreman had beneficial ownership of 4,007,240 NLMCO Shares (representing owned 13.4% of the total issued NLMCO Shares). Upon completion of the Amalgamation, Foreman has

beneficial ownership of, and control and direction over an aggregate of 7,213,032 Issuer Shares (representing 12.3% of the total Issuer Shares).

**3. Interest in Securities of the Reporting Issuer**

3.1 See Item 2.2.

3.2 See Item 2.2.

3.3 N/A

3.4 See Item 2.2.

3.5 N/A

3.6 Foreman has been granted performance warrants entitling him to acquire an additional 2,075,701 Issuer Shares upon the occurrence of certain events. Should Foreman exercise all of these performance warrants, he would hold an aggregate of 9,288,733 Issuer Shares (representing 11.5% of the total Issuer Shares on a fully diluted basis).

3.7 N/A

3.8 N/A.

**4. Consideration Paid**

4.1 Pursuant to the Amalgamation, Foreman acquired 7,476,250 Issuer Shares in exchange for 4,153,472 NLMCO Shares he previously held.

**5. Purpose of the Transaction**

Foreman acquired the Issuer Shares for investment purposes.

Foreman intends to review his investment in the Issuer on a continuing basis. Presently, Foreman has no intention of acquiring any further securities of the Issuer or disposing of any of his Issuer Shares. Foreman may acquire or dispose of Issuer Shares in the future depending upon market circumstances and other considerations.

**6. Agreements, Arrangements, Commitments or Understandings with Respect to Securities of the Reporting Issuer**

N/A

**7. Change in Material Fact**

N/A

**8. Exemption**

N/A

**9. Certification**

I, as the acquirer, certify, or I, as the agent filing this report on behalf of an acquirer, certify to the best of the knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Date: August 3, 2017

Signature: "Ryan Thomas Foreman" (signed)

Name/Title: Ryan Thomas Foreman, President