

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102 (“NI 51-102”)

Names of the parties to the transaction

SG Spirit Gold Inc., (“SG”) Northern Lights Marijuana Company Limited (“DOJA”) and NLMCO Acquisition Corp. (“Acquireco”).

Description of the transaction

On February 10, 2017, the SG Spirit Gold Inc. (“SG”) entered into an amalgamation agreement as amended on April 28, 2017 (the “**Amalgamation Agreement**”), with Acquireco and DOJA, pursuant to which SG agreed to acquire all of the issued and outstanding DOJA Shares by way of a three-cornered amalgamation (the “**Amalgamation**”).

The Amalgamation closed on August 3, 2017 and resulted in DOJA amalgamating with Acquireco and becoming a wholly-owned subsidiary of SG. Concurrently with the completion of the Amalgamation, SG changed its name to "DOJA Cannabis Company Limited" and its wholly-owned subsidiary was named "DOJA Cannabis Ltd."

Effective date of the transaction

The transaction was effective August 3, 2017.

Names of each party, if any, that ceased to be a reporting issuer after the transaction and each continuing entity

No party ceased to be a reporting issuer after the Amalgamation. The Resulting Issuer, being DOJA Cannabis Company Limited (formerly, SG Spirit Gold Inc.), continued as the reporting issuer.

Date of the reporting issuer’s first financial year-end after the transaction

December 31, 2017.

The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction

The Resulting Issuer’s first financial year-end subsequent to the Amalgamation will be December 31, 2017 (comparative period will be the twelve months ended December 31, 2016).

The interim financial statements to be filed by the Resulting Issuer in respect of the first financial year subsequent to the Amalgamation will be for the interim periods ending June 30, 2017 and September 30, 2017 (comparative periods will be the periods ended June 30, 2016 September 30, 2016, respectively).

Documents filed on the Company's SEDAR profile at www.sedar.com that describe the transaction:

Further information about the Amalgamation is contained in a listing statement (CSE Form 2E) of DOJA Cannabis Company Limited dated July 31, 2017 and filed on August 1, 2017 under DOJA Cannabis Company Limited's SEDAR profile at www.sedar.com.