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April 6, 2018

**VIA SEDAR**

British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial and Consumer Affairs Authority  
Manitoba Securities Commission  
Securities Commission of Newfoundland and Labrador  
Nova Scotia Securities Commission  
New Brunswick Securities Commission  
Prince Edward Island Securities Office

Dear Sirs/Mesdames:

**Re: CannaRoyalty Corp. - Final Short Form Prospectus dated April 6, 2018**

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We refer to the final short form prospectus (the "**Prospectus**") of CannaRoyalty Corp. (the "**Corporation**") dated April 6, 2018.

We hereby consent to the reference to our name on page "iii" of the Prospectus and to the use of our opinion under the headings "Eligibility for Investment", "Certain Canadian Federal Income Tax Considerations" and "Legal Matters", which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to under the headings "Eligibility for Investment" or "Certain Canadian Federal Income Tax Considerations", or that are within our knowledge as a result of the services we performed in connection with such opinion.

Sincerely,

(signed) "DLA Piper (Canada) LLP"