

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

360 Blockchain Inc. ("**360**" or the "**Company**")
734 – 1055 Dunsmuir Street
Vancouver, BC
V7X 1B1

Item 2. Date of Material Change

February 26, 2018

Item 3. Report

On February 28, 2018, a press release relating to the material change was issued and disseminated through the services of FSC Wire.

Item 4. Summary Of Material Change

The Company announced that it has closed its previously announced financing with the issuance of 40,999,500 units at \$0.10 per unit for gross proceeds of \$4,099,950.

Item 5. Full Description Of Material Change

The Company announced that it has closed its previously announced financing with the issuance of 40,999,500 units at \$0.10 per unit for gross proceeds of \$4,099,950. Each unit consists of one share and one warrant, each warrant entitling the holder to subscribe for one additional share for \$0.15 for a period of 2 years, with the Company retaining the right to accelerate the expiry date if shares of the Company trade at \$0.30 or above for 10 trading days. Proceeds will be used for working capital and potential business investments

The Company paid qualified investors a total of \$297,836 and issued 2,978,836 finder's warrants on the same terms as the warrants issued as part of the units..

Securities issued under the Private Placement are subject to trading restrictions until June 27, 2018.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8. Executive Officer

George Tsafalas, President
(604) 343-2977

Item 9. Date of Report

March 1, 2018