

51-102F3 Material Change Report

Item 1 Name and Address of Company

COPPERBANK RESOURCES CORP. (the “Company”)

1500 – 409 Granville Street
Vancouver, BC V6C 1T2
Canada

Item 2 Date of Material Change

August 14, 2017

Item 3 News Release

NR #17-14 dated August 14, 2017 was disseminated by Accesswire

Item 4 Summary of Material Change

The Company announces private placement

Item 5 Full Description of Material Change

The Company announced a private placement financing of up to CDN \$750,000 at 0.15 per share. Each common share will come with a full five year warrant exercisable at 0.25 per share. If the common shares of the Company trade at 0.40 per share for twenty consecutive trading days, the Company can accelerate the conversion of these warrants.

The private placement is subject to the approval of the Canadian Securities Exchange and the securities will be subject to a four month and one day hold period under securities laws.

The Company intends to use the net proceeds from the private placement for the Pyramid drilling program and for general working capital and corporate purposes.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

The following officer of the Company is knowledgeable about the material change disclosed in this report: Gianni Kovacevic, Executive Chairman, Tel: (604) 889-0852

Item 9 Date of Report

August 14, 2017