



## **STOMPY BOT CORPORATION**

**1 Germain Street, Suite 300  
Saint John, New Brunswick E2L 4V1**

### **PRESS RELEASE**

**FOR IMMEDIATE RELEASE**

November 2, 2017

Shares Outstanding: 69,239,514

Saint John, New Brunswick

### **STOMPY BOT ANNOUNCES BLOCKCHAIN ACQUISITION**

Stompy Bot Corporation (CSE: BOT) (“**Stompy Bot**” or the “**Company**”) is pleased to announce today that it has signed a non-binding term sheet to acquire (the “**Acquisition**”) all of the issued and outstanding securities of Token Play Inc. (“**Token**”), a private Ontario corporation headquartered in Toronto, for \$2.4 million in an all stock deal to be satisfied by the issuance of 48 million common shares (each, a “**Common Share**”) of Stompy Bot at an issuance price of \$0.05 per share. Following completion of the Acquisition, Token will become a wholly-owned subsidiary of Stompy Bot. Token is a technology company involved in the development of blockchain technology in the video game space which will seek to provide a platform for the exchange of in-game currencies and tokens. Token does not currently have any revenue.

Upon completion of the Acquisition, it is anticipated that a number of the current management of Stompy Bot will be transferred to Stompy Bot’s subsidiary, Stompy Bot Productions Inc., to continue the development of Stompy Bot’s video games, while Token’s development team will remain with Token (upon closing, a subsidiary of Stompy Bot) to continue to develop Token’s video game blockchain technology. Upon closing certain officers and directors will be appointed to Stompy, and biographies of these individuals will be disclosed at the time of their appointment. Additional disclosure concerning the Acquisition will be disclosed as it becomes available, which the Company anticipates will occur upon the signing of a definitive acquisition agreement within the next few weeks.

In connection with the Acquisition, Stompy Bot is proposing to complete a non-brokered private placement of up to 40 million units of the Company (“**Units**”) at a price of \$0.05 per Unit for gross proceeds of up to \$2 million (the “**Offering**”). Each Unit will be comprised of one Common Share and one Common Share purchase warrant (each, a “**Warrant**”). Each Warrant will entitle the holder thereof to purchase one Common Share for a period of two (2) years from the closing of the Offering at a price of \$0.10 per Common Share.

Upon completion of the transactions, Stompy Bot will retain Bridgemark Advisors Ltd. for corporate finance and management services for a twelve month term pursuant to a consulting contract to be entered into concurrent with the closing of the Offering.

Closing of the Acquisition and the Offering is subject to certain conditions including, but not limited to, the execution of definitive agreements, due diligence, and the receipt of all necessary approvals including the approval of the Canadian Securities Exchange. All securities issued in connection with the Offering will be subject to a hold period of four months plus a day from the date of issuance and the resale rules of applicable securities legislation.

The proceeds of the Offering will be used to develop and commercialize the business of Token and Stompy Bot Productions Inc., and for general working capital purposes of Stompy Bot.

## **About Stompy Bot**

Stompy Bot is an independent video game developer and digital media publisher. Stompy Bot's growth strategy is to become a premier independent multimedia publisher. Stompy Bot's indie philosophy is to identify and acquire unique video game properties, apply innovative technologies, game development expertise, partner with movie studio resources and manage entertainment brands through a global media marketing approach. Stompy Bot is the exclusive Heavy Gear digital games license holder and publisher of Heavy Gear Assault, a next generation PC title using Epic Game's latest Unreal Engine 4 technology. For more information visit [www.stompybot.com](http://www.stompybot.com).

### **For further information, please contact:**

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### ***Forward-Looking Information***

*Certain information set forth in this news release may contain forward-looking information that involve substantial known and unknown risks and uncertainties. This forward-looking information is subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including, but not limited to, the impact of general economic conditions, industry conditions, failure to enter into a definitive agreement and complete the Acquisition, and dependence upon regulatory approvals. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking information. The parties undertake no obligation to update forward-looking information except as otherwise may be required by applicable securities law.*