

FORM 2B

LISTING SUMMARY

Issuer Name: Undur Tolgoi Minerals Inc.			Listing Statement Date: Updated November 9, 2011		
Descriptions of securities to be listed: Common shares					
Address: Suite 900 - 595 Howe Street Vancouver, BC V6C 2T5			Brief Description of the Issuer's Business: Mineral Exploration		
Company Contact: Donald Padgett			Description of securities outstanding Common Shares		
Phone: (604) 689-1515 ext. 104			Symbol UTM	Type Common	Number 23,763,234
Fax: (604) 687 8678			CUSIP 904511102		
E-mail: dp@primarycapital.net			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
Jurisdiction of Incorporation: British Columbia			Dates of Press Release and Any Public Filings Concerning the Event: October 21, 2011		
Website: www.undurtolgoi.com			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): October 21, 2011		
Fiscal Year End: December 31					
Financial Information as at : June 30, 2011			Board of Directors: Donald Padgett James Passin Paul Rapello Orgilmaa Siizkhuu Larry Van Hatten		
	<u>Current</u>	<u>[Previous]</u>	Name		Position
Current Assets	\$ 942,426	\$	Donald Padgett		President & CEO
Working Capital	\$ 217,870	\$	Sabino Di Paola		Secretary & CFO
Total assets	\$1,016,449	\$			
Long-term liabilities	\$ -	\$			
Shareholders' equity	\$291,893	\$			