

VIA ELECTRONIC TRANSMISSION

December 5, 2011

Gowling Lafleur Henderson LLP
50 Queen Street North, Suite 1020, P.O. Box 2248
Kitchener, Ontario, N2H 6M2

and

Canadian National Stock Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs/Madams:

RE: UNDUR TOLGOI MINERALS INC

We confirm that Equity Financial Trust Company has been appointed as Transfer Agent and Registrar for the securities of Undur Tolgoi Minerals Inc in the City of Toronto.

We confirm that the company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and are able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

We confirm that the CUSIP number is 904511102.

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

Per:



Lori Thompson
Senior Manager, Client Relations
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