



May 10, 2012

Canadian National Stock Exchange
1220-1111 West Hastings Street
Vancouver BC
V6E 2J3

Dear Sirs:

Re: Titan Goldworx Resources Inc. (the "Corporation")
ISIN: CA88829R1047

We wish to confirm that Olympia Trust Company ("Olympia Trust") has been duly appointed as the Transfer Agent and Registrar for the Common shares of the Corporation at the principal office of Olympia Trust in the City of Vancouver, British Columbia.

CALGARY

Corporate & Shareholder Services
2300, 125 - 9th Avenue SE
Calgary, AB T2G 0P6
Tel 403-261-0900
Fax 403-265-1455

VANCOUVER

Corporate & Shareholder Services
1003, 750 West Pender Street
Vancouver, BC V6C 2T8
Tel 604-484-8637
Fax 604-484-8638

TORONTO

OLYMPIA TRANSFER SERVICES INC.

Corporate & Shareholder Services
920 - 120 Adelaide St. West
Toronto, ON M5H 1T1
Tel 416-364-8081
Fax 416-364-1827

In our capacity as Transfer Agent and Registrar for the Common shares of the Corporation, we hereby confirm that the attached form of generic share certificate to be utilized by the Corporation complies with the Securities Transfer Association of Canada (the "STAC") requirements.

We further confirm that Olympia Trust maintains a sufficient supply of generic share certificates for the Corporation.

Olympia Trust is in a position to effect transfers and make delivery of Common share certificates within the time frames prescribed by the Canadian National Stock Exchange. The fee for issuing Common share certificates upon transfer is \$5.00 per certificate issued.

We further confirm that Olympia Trust has accepted its appointment as Escrow Agent under the terms of the Form 46-201 Escrow Agreement dated February 28, 2012 among the Corporation, Olympia Trust and the Escrow Securityholders as set out on the attached Schedule "A".

The Escrowed Securities will be held by us and only be released or dealt with in accordance with the terms and conditions of the said Escrow Agreement.

We trust you will find the foregoing to be in order.

Yours truly,

A handwritten signature in black ink, appearing to be "Helen Chai", written over a horizontal line.

Helen Chai
Corporate Administrator
Corporate & Shareholder Services
Direct Dial 604.484.1995
Email: chaih@olympiatrust.com

Enclosure

SCHEDULE "A"

TITAN GOLDWORX RESOURCES INC.

Form 46-201 Escrow Agreement dated February 28, 2012

Escrow Securityholder	Security	Number of Security
Herrick Lau	Common share	440,000
Denise Lok	Common share	240,000
Yaron Conforti	Common share	440,000
Henry J. Sandri	Common share	440,000
John King Burns	Common share	440,000
	TOTAL	2,000,000

NUMBER

NO4464771

TITAN GOLDWORX RESOURCES INC

THIS CERTIFIES THAT

SHARES

*0*****
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IS THE REGISTERED HOLDER OF

CUSIP: 88829R104

ISIN: CA88829R1047

FULLY PAID AND NON-ASSESSABLE COMMON SHARES WITHOUT NOMINAL OR PAR VALUE

In the Capital Stock of the above named Corporation transferable on the books of the Corporation by the registered holder in person or by duly authorized attorney in writing upon surrender of this Certificate properly endorsed.

This Certificate is not valid until countersigned and registered by the Transfer Agent and Registrar of the Corporation.

IN WITNESS WHEREOF the Corporation has caused this Certificate to be signed by the facsimile signatures of its duly authorized officers.

DATED: 21 FEBRUARY 2012

COUNTERSIGNED AND REGISTERED
OLYMPIA TRUST COMPANY VANCOUVER BRITISH COLUMBIA
TRANSFER AGENT AND REGISTRAR

CEO & Director
CFO & Corporate Secretary

BY: _____
Authorized Officer

SPECIMEN

SECURITAS INSTRUCTIONS ON REVERSE VOIR LES INSTRUCTIONS DE SECURITE AU VERSO