

Reply to the Attention of Lisa Fang
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Our File No. 62394-3
Date January 26, 2012

DELIVERED

Canadian National Stock Exchange
9th Floor, 220 Bay Street
Toronto, Ontario
M5J 2W4

Attention: Robert Theriault, Manager, Listings & Regulation

Dear Sirs:

Re: Qualification for Listing of Titan Goldworx Resources Inc. (the “Issuer”)

The Issuer hereby submits an initial application to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange:

- (i) 2,000,000 common shares to be issued under the initial public offering (the “IPO”);
- (ii) 160,000 common shares to be issued upon exercise of warrants issued to Canaccord Genuity Corp. (the “Agent”) as partial payment of the Agent’s commission pursuant to the IPO;
- (iii) 160,000 common shares to be issued to the Agent as partial payment of the Agent’s commission pursuant to the IPO;
- (iv) 50,000 common shares to be issued to the Agent as partial payment of the Agent’s corporate finance fee pursuant to the IPO;
- (v) 150,000 common shares to be issued to Silver Mountain Mines Corp. (“Silver Mountain”) pursuant to an option and joint venture agreement dated October 21, 2011 between Perry English for Rubicon Minerals Corporation, Silver Mountain, Quantum Rare Earth Developments Corp., and the Company; and
- (vi) common shares to be issued under a stock option plan allowing for 10% of the number of common shares outstanding to be reserved for issuance under the plan.

There are currently 14,085,000 common shares issued and outstanding and 277,650 common shares reserved for issuance.

Further to our letter of December 20, 2011, (the "Pre-Filing Letter"), please find enclosed, in duplicate, a document binder containing the Issuer's Form 1B Listing Application, together with the supporting documents set out in Appendix A to the Listing Application that are currently available.

We advise that a Personal Information Form of each director and officer of the Issuer and the initial filing fee of \$2,240 (inclusive of HST) was previously filed with your office under cover of our Pre-Filing Letter.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

A handwritten signature in black ink, appearing to be "Lisa Fang", written over a horizontal line.

Lisa Fang

LZF/cw
Encls.

cc. Titan Goldworx Resources Inc.
Attention: Denise Lok, Chief Financial Officer and Corporate Secretary (w/o enclosures)